



END OF THE DAY SUMMARY



DOMESTIC INDICES			
	CLOSE	POINTS	% CHANGE
SENSEX	73896	17	0.02
NIFTY	22443	-33	-0.15
MIDCAP	42010	-405	-0.95
SMALL CAP	46693	-499	-1.06

BSE 200 GAINERS/LOSERS			
GAINERS	% CHANGE	LOSERS	% CHANGE
GODREJPROP	10.70	PFC	-8.93
BRITANNIA	6.65	RECLTD	-7.35
SUPREMEIND	5.89	TITAN	-7.18
ALKEM	5.21	PNB	-6.41
TIINDIA	5.12	CANBK	-5.42

BSE SECTORAL INDICES			
	CLOSE	POINTS	% CHANGE
REALTY	7759	205	2.71
TECK	15736	120	0.77
IT	34121	219	0.65
HEALTHCARE	35751	180	0.51
BANKEK	55534	125	0.23
AUTO	51421	80	0.16
FINANCE	10727	-65	-0.60
CG	62223	-394	-0.63
METAL	31575	-254	-0.80
POWER	7225	-92	-1.26
OIL & GAS	28542	-603	-2.07
CD	52702	-2109	-3.85

ADVANCE/DECLINES		
	BSE	% CHANGE
ADVANCES	1294	32
DECLINES	2628	64
UNCHANGED	172	4

COMMODITIES		
	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2319.14	+17.40
SILVER (\$ / OUNCE)	27.1653	+0.6059
GOLD (RS. / 10 GRAMS)	71191	+523
SILVER (RS. / KG)	82521	+1478
CRUDE OIL FUTURES OIL (\$ / BARREL)	78.91	+0.80

CURRENCY & BOND YIELD		
	VALUE	ABSOLUTE CHANGE
USD/INR	83.49	+0.05
IND10 YR BOND YIELD	7.108	-0.041



VIEW ON MARKET PERFORMANCE

Nifty closed mildly lower after a volatile session on May 06. At close, Nifty was down 0.15% or 33.2 points at 22442.7. Cash market volumes on the NSE fell to Rs.1.10 lakh cr. Broad market indices fell more than the Nifty even as the advance decline ratio fell sharply to 0.45:1.

Global equities were largely higher with investor optimism over interest rate cuts globally back to the front.

The activity in India's service sector eased from a month ago but continued to show expansion in April. Despite falling to 60.8 in April from 61.2 in March, the seasonally adjusted HSBC India Services Business Activity Index highlighted one of the strongest growth rates seen in just under 14 years. The final HSBC India Composite PMI Output Index signaled a substantial rate of expansion rising to 61.5 in April (March: 61.8); the latest reading was one of the highest seen in close to 14 years.

Nifty formed a small negative candle on May 06 after a volatile but rangebound move. It stayed in a 109 point range but kept facing selling pressure on intra day rises. Nifty could now stay in the 22305-22567 band with a mild negative bias in the near term.



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